



2023 Tax Questionnaire

Have there been **ANY CHANGES TO YOUR PERSONAL INFORMATION** in 2023?
(dependents, address, phone number, email, direct deposit info, new license, etc.)

YES If yes, please specify:

NO

Were you enroll in the **HEALTHCARE MARKETPLACE** (healthcare.gov) in 2023?

YES If yes, did you receive your [FORM 1095-A](#)?

NO

Were you, your spouse, or any dependents in **COLLEGE** during 2023?

YES If yes, did you bring a [FORM 1098-I](#) from the college or university?

NO

Did you receive **UNEMPLOYMENT COMPENSATION** during 2023?

YES If yes, did you bring your [FORM 1099-G](#) from the Georgia Department of Labor (dol.georgia.gov)?

NO

Did you receive **INDEPENDENT CONTRACTOR INCOME** in 2023?

YES If yes, did you bring your [FORM 1099-NEC](#) from any businesses you contracted with?

NO

Did you receive **INVESTMENT INCOME** (interest/dividends/stocks/retirement) in 2023?

YES If yes, did you bring your [FORM 1099-INT/DIV/R](#) from the investment institution?

NO

Additional Notes

Anything else you'd like us to know?